



Sample Language for Bequests

Name and I.D. Number

The official name of Lake Logan is Lake Logan Conference Center and Camp Henry, Inc.
Our federal tax ID number is 56-0797521.

Unrestricted Expendable Bequest:

I hereby give _____* to Lake Logan Conference Center and Camp Henry, Inc. a religious nonprofit, to support the objects and purposes of the ministry.

Unrestricted Endowed Bequest:

I hereby give _____* to Lake Logan Conference Center and Camp Henry, Inc. a religious nonprofit organization (hereinafter the "Board"). The property comprising this gift may, for investment purposes, be merged with any of the investment assets of Lake Logan Conference Center and Camp Henry, Inc. or the Episcopal Diocese of Western North Carolina, but the gift shall be entered in Lake Logan's books and records as an endowed fund known as THE _____ FUND (the "Fund"). The Board shall use the endowment payout from the Fund to support the objects and purposes of the ministry.

Expendable Bequest for a Specific Purpose:

I hereby give _____* to Lake Logan Conference Center and Camp Henry, Inc. a religious nonprofit organization, to...

- ...provide _____
- ...support the _____
- ...provide financial aid to _____

Endowed Bequest for a Specific Purpose:

I hereby give _____* to Lake Logan Conference Center and Camp Henry, Inc. a religious nonprofit organization (hereinafter the "Board"). The property comprising this gift may, for investment purposes, be merged with any of the investment assets of Lake Logan Conference Center and Camp Henry, Inc. or the Episcopal Diocese of Western North Carolina, but the gift shall be entered in Lake Logan's books and records as an endowed fund known as THE _____ FUND (the "Fund"). The Board shall use the endowment payout from the Fund to...

- ...provide _____
- ...support the _____
- ...provide financial aid to _____

To Prepare for the Unexpected:

Inclusion of the following language is optional, but suggested, in order to ensure that a bequest designated for a specific use will always remain productive if circumstances change unexpectedly:

If, in the judgment of the Board, changed circumstances should at some future time render the designated use of this gift no longer appropriate, then the Board shall use the gift to further the objects and purposes of Lake Logan, giving consideration to my special interest as evidenced by the purposes described above.

* Fill in the blank with the dollar amount, percentage of estate, or specific property you intend to give to Lake Logan.